



CMP/DEC/2017/0004

4th December 2017

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: GFH Signs Education Agreement with Inspired

GFH Financial Group (“GFH”) would like to inform its shareholders and the markets that it has signed an agreement valued at approximately US\$150 million with Inspired, a leading global group of premium schools operating in Europe, Africa, Latin America and Australia. As per the terms of the agreement, Inspired will acquire part of GFH’s educational portfolio in the GCC, which has been built over the past four years.

The transaction is expected to have a positive impact on GFH’s financial results of up to US\$50 million for years 2017 and 2018.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Nabeel Mirza', enclosed within a blue rectangular box.

Nabeel Mirza

Senior Director Compliance & MLRO