



CMP/DEC/2016/0013

25th December 2016

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Shuaa Capital acquires 14.01% of Khaleeji Commercial Bank

GFH would like to inform its shareholders and the markets that Shuaa Capital, the UAE's premier financial service firm, has acquired 14.01% (147,106,849 shares) of its commercial subsidiary Khaleeji Commercial Bank ("KHCB").

KHCB is considered one of the fast growing commercial bank in the region, with a paid up capital of 105 million Bahraini Dinars; and total assets and total equity of 709 million and 112 million Bahrain Dinars respectively .

KHCB reported a net profit attributable to its shareholders of 4.58 million Bahraini Dinars for the nine months period ended on 30th September 2016.

Yours Sincerely,

A handwritten signature in blue ink, enclosed in a blue rectangular box. The signature appears to be "Nabeel Mirza".

Nabeel Mirza

Compliance Director & MLRO