



CMP/AUG/2018/0012

14th August 2018

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Transfer of GFH Shares

As per the advice received from Integrated Capital (“IC”), GFH Financial Group would like to inform its shareholders and the markets that IC has transferred c. 102 million of GFH’s shares from IC’s DFM NIN to a commercial bank in UAE for a financing facility.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Nabeel Mirza', enclosed within a blue oval scribble.

Nabeel Mirza

Senior Director Compliance & MLRO