



CMP/AUG/2014/0001

5th August 2014

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division

Market Operations Division

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Dear Mr. Al Serkal,

Subject: GULF FINANCE HOUSE PAYS DOWN US\$33M IN DEBT IN 2014

Manama, 5th August, 2014: Gulf Finance House (GFH), the Bahrain based Islamic investment bank, announced that it has recently repaid US\$25 million to debt holders marking total debt principal payments of US\$ 33 million so far in 2014. This sum represents more than 15% of GFH's total outstanding facilities. The repayments highlight the Bank's ongoing commitment to meeting obligations to debt holders in line with the restructuring terms concluded in 2012 and the banks business plan.

It's worth noting that GFH's outstanding facilities stand today at US\$ 169 million representing a sound leverage ratio of close to 0.28.

Yours Sincerely,

Nabeel Mirza

Compliance Director & MLRO